



LEGACY GIFT INTENTION

In strict confidence, we invite you to share with us information about your legacy gift. This information allows us to honor your intention to the best of our ability at the time it is received. ***We understand that this intent is revocable and can be modified by the donor at any time.***

Legacy Gift

You may designate your gift to fund a variety of funds all of which support the Jesuit Retreat Center of Los Altos:

General Operations

Centennial Capital Campaign

Scholarships

Capital Improvement

Jesuit Community

Religious Sisters

Homeboys

A Special Building or

Endowment

Recovery

The Greatest Need

Grounds Feature

Other

High School

This is to inform you that it is my/our intention to leave a legacy of support to:

% endowed

% non-endowed

(Fund Designation)

% endowed

% non-endowed

This gift will be made through my/our:

Will

Charitable

Life Insurance

Living Trust

Retirement

Other

Remainder Trust

Policy

Plan Assets

Optional: Current estimated value of this gift (if known) \$ *(gift amounts will never be published: for internal accounting purposes only)*

Additional information about my/our gift:

El Retiro Society

The El Retiro Society honors those who have named the Jesuit Retreat Center of Los Altos, as a beneficiary in their wills or trusts, retirement accounts or life insurance policies. Learn more here: jrclosaltos.org/retirosociety. We deeply appreciate your gift and wish to acknowledge your intention in a way that is you prefer.

I agree to have my/our names published on lists of legacy donors as a motivation for others to leave a legacy.

Please only share my/our names internally with the beneficiary (no outside publications)

Do not list my/our names either internally or externally (Anonymous Member)

First Donor's Signature

Second Donor's Signature

Date

Name:

DOB:

Name:

DOB:

Address:

Email: Phone:

Please return this completed form to dhendricks@jrclosaltos.org or 300 Manresa Way, Los Altos, CA 94022-4659

*For more information or help with this form, contact Dyane Hendricks at 650.766.4885 or dhendricks@jrclosaltos.org